

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Comprehensive Income
For the third quarter ended 31 December 2011 (Unaudited)

	Current Quarter Ended 31 Dec 2011 RM'000	Corresponding Quarter Ended 31 Dec 2010 RM'000	Current Year-To-Date 31 Dec 2011 RM'000	Corresponding Year-To-Date 31 Dec 2010 RM'000
Revenue	241,951	188,123	690,864	542,393
Operating expenses	(178,520)	(127,024)	(495,387)	(367,895)
Other operating (expense)/income	871	1,727	(8)	4,395
Finance costs	(400)	(620)	(1,346)	(1,905)
Profit before tax	<u>63,902</u>	<u>62,206</u>	<u>194,123</u>	<u>176,988</u>
Taxation	(13,239)	(12,995)	(42,543)	(39,216)
Net profit for the period	<u>50,663</u>	<u>49,211</u>	<u>151,580</u>	<u>137,772</u>
Other comprehensive income				
Foreign exchange translation difference	79	89	189	142
Total comprehensive income for the period	<u>50,742</u>	<u>49,300</u>	<u>151,769</u>	<u>137,914</u>
Profit attributable to:				
Owners of the parent	50,703	49,203	151,604	137,763
Non-controlling interest	(40)	8	(24)	9
	<u>50,663</u>	<u>49,211</u>	<u>151,580</u>	<u>137,772</u>
Total comprehensive income attributable to:				
Owners of the parent	50,768	49,273	151,642	137,878
Non-controlling interest	(26)	27	127	36
	<u>50,742</u>	<u>49,300</u>	<u>151,769</u>	<u>137,914</u>
EPS - Basic (sen)	13.93	13.54	41.65	37.90
- Diluted (sen)	13.88	13.51	41.50	37.82

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2011 and the accompanying notes attached to this interim financial report.)

HARALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Financial Position as at 31 December 2011

	<i>Unaudited At 31 Dec 2011 RM'000</i>	<i>Audited At 31 Mar 2011 RM'000</i>
ASSETS		
Non current assets		
Property, Plant & Equipment	358,936	348,623
Capital work in progress	7,892	11
Intangible asset	46	50
Other investment	180	180
Deferred tax assets	30	29
	<u>367,084</u>	<u>348,893</u>
Current assets		
Inventories	98,725	64,673
Trade receivables	93,198	95,746
Other receivables, deposits and prepayment	3,487	5,259
Tax assets	68	69
Derivatives	-	3,340
Cash & bank balances	164,909	116,983
	<u>360,387</u>	<u>286,070</u>
TOTAL ASSETS	<u>727,471</u>	<u>634,963</u>
EQUITY AND LIABILITIES		
Share capital	182,200	181,779
Reserves	405,043	312,665
Equity attributable to owners of the parent	<u>587,243</u>	<u>494,444</u>
Non-controlling interest	<u>477</u>	<u>350</u>
Total Equity	587,720	494,794
Non current liabilities		
Long term borrowing	14,355	24,451
Deferred tax liabilities	39,678	36,868
	<u>54,033</u>	<u>61,319</u>
Current liabilities		
Trade payables	30,706	34,386
Other payables and accruals	19,463	22,780
Short term borrowing	14,431	14,526
Derivatives	5,124	-
Tax payables	15,994	7,158
	<u>85,718</u>	<u>78,850</u>
Total Liabilities	<u>139,751</u>	<u>140,169</u>
TOTAL EQUITY AND LIABILITIES	<u>727,471</u>	<u>634,963</u>
Net assets per share attributable to the owners of the Company (sen)	161.32	136.03

(The Condensed Consolidated of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2011 and the accompanying notes attached to this interim financial report)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Changes in Equity
For the third quarter ended 31 December 2011 (Unaudited)

	← Attributable to Owners of the Company →					Sub Total	Non-controlling Interest	Total Equity	
	Share Capital	Share Premium	Translation Reserve	Share-based Payment Reserve	Fair Value Reserve				Retained Profits
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	
9 Months Ended 31 December 2011									
Balance as at 01 April 2011	181,779	500	252	4,733	5	307,175	494,444	350	494,794
Total comprehensive income for the period			38			151,604	151,642	127	151,769
Transaction with owners									
Dividends						(65,484)	(65,484)		(65,484)
Share-based payment granted under EES & ESOS				2,857			2,857		2,857
Issuance of ordinary shares pursuant to ESOS	421	3,363					3,784		3,784
Transfer from Share-based payment upon exercise of EES & ESOS		1,360		(1,475)		115	-		-
Total transaction with owners	421	4,723	-	1,382	-	(65,369)	(58,843)	-	(58,843)
Balance as at 31 December 2011	<u>182,200</u>	<u>5,223</u>	<u>290</u>	<u>6,115</u>	<u>5</u>	<u>393,410</u>	<u>587,243</u>	<u>477</u>	<u>587,720</u>
9 Months Ended 31 December 2010									
Balance as at 01 April 2010 (as previously stated)	121,156	792	124	372	-	231,645	354,089	293	354,382
Effect of adoption of FRS 139 net of tax						1,846	1,846		1,846
Balance as at 01 April 2010 (as restated)	121,156	792	124	372	-	233,491	355,935	293	356,228
Total comprehensive income for the period			115			137,763	137,878	36	137,914
Transaction with owners									
Dividends						(38,770)	(38,770)		(38,770)
Share-based payment granted under EES & ESOS				2,989			2,989		2,989
Issuance of bonus share	60,578	(714)				(59,864)	-		-
Share issue expenses		(78)					(78)		(78)
Issuance of ordinary shares pursuant to ESOS	5	44					49		49
Transfer from Share-based payment upon exercise of EES & ESOS				(201)		201	-		-
Total transaction with owners	60,583	(748)	-	2,788	-	(98,433)	(35,810)	-	(35,810)
Balance as at 31 December 2010	<u>181,739</u>	<u>44</u>	<u>239</u>	<u>3,160</u>	<u>-</u>	<u>272,821</u>	<u>458,003</u>	<u>329</u>	<u>458,332</u>

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2011 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Cash Flows****For the third quarter ended 31 December 2011 (Unaudited)**

	Current Year-To-Date 31 Dec 2011 RM'000	Corresponding Year-To-Date 31 Dec 2010 RM'000
Cash Flows from Operating Activities		
Profit before tax	194,123	176,988
Adjustment for: Non cash items	33,913	21,704
Operating profit before changes in working capital	228,036	198,692
Changes in working capital		
Net change in inventories	(34,052)	(25,941)
Net change in receivables	4,320	697
Net change in payables	(6,997)	15,997
Cash generated from operations	191,307	189,445
Interest paid	(1,346)	(1,905)
Interest received	682	1,904
Taxation paid	(31,054)	(28,401)
Net cash from operating activities	159,589	161,043
Cash Flows from Investing Activities		
Proceeds from disposal of property, plant and equipment	112	171
Capital work in progress incurred	(8,126)	(52,977)
Purchase of property, plant and equipment	(31,759)	(15,163)
Withdrawal of fixed deposit	-	108
Net cash used in investing activities	(39,773)	(67,861)
Cash Flows from Financing Activities		
Draw down of term loan	-	13,502
Repayment of term loan	(10,175)	(12,099)
Repayment of finance lease	(15)	(47)
Proceeds from issuance of shares-ESOS	3,784	49
Dividend paid	(65,484)	(38,770)
Net cash used in financing activities	(71,890)	(37,365)
Net change in cash & cash equivalents	47,926	55,817
Cash & cash equivalents at beginning of period	116,983	74,623
Cash & cash equivalents at end of period	164,909	130,440
Cash & cash equivalents at end of period comprise:		
Deposits with licensed banks	24,100	93,030
Licensed Fund Management Companies-Fixed income fund	112,437	20,000
Cash in hand and at banks	28,372	17,410
	164,909	130,440

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2011 and the accompanying notes attached to this interim financial report.)